



470 Main Street, Fitchburg, MA 01420
 Phone: 888-978-6261 Fax: 978-345-7905
 Email: info@homesncm.org Website: www.homesncm.org

FOR OFFICE USE ONLY	
Staff initials: _____	Date received: _____
Pay type: _____	Date received: _____
CMAX ID: _____	Class: _____
Sheet: _____	SForce: _____ Scanned: _____

Homebuyer Intake

*A non-refundable payment is required for homebuyer education course registration.

PARTICIPANT ONE	PARTICIPANT TWO
Class Registering For: _____	
Name:	Name:
Address:	Address:
City/State/Zip:	City/State/Zip:
Phone (daytime): *Authorize text messaging <input type="checkbox"/>	Phone (daytime): *Authorize text messaging <input type="checkbox"/>
Phone (evening): *Authorize text messaging <input type="checkbox"/>	Phone (evening): *Authorize text messaging <input type="checkbox"/>
Email:	Email:
Date of Birth:	Date of Birth:
Gender <input type="checkbox"/> Male <input type="checkbox"/> Female Veteran? <input type="checkbox"/> Yes <input type="checkbox"/> No Disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No Female head of household? <input type="checkbox"/> Yes <input type="checkbox"/> No Foreign Born? <input type="checkbox"/> Yes <input type="checkbox"/> No	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female Veteran? <input type="checkbox"/> Yes <input type="checkbox"/> No Disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No Female head of household? <input type="checkbox"/> Yes <input type="checkbox"/> No Foreign Born? <input type="checkbox"/> Yes <input type="checkbox"/> No
Race: <input type="checkbox"/> American Indian or Alaskan Native <input type="checkbox"/> American Indian/Alaskan Native & Black/African American <input type="checkbox"/> American Indian/Alaskan Native & White <input type="checkbox"/> Asian <input type="checkbox"/> Asian & White <input type="checkbox"/> Black/African American <input type="checkbox"/> Black/African American & White <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Multi Racial	Race: <input type="checkbox"/> American Indian or Alaskan Native <input type="checkbox"/> American Indian/Alaskan Native & Black/African American <input type="checkbox"/> American Indian/Alaskan Native & White <input type="checkbox"/> Asian <input type="checkbox"/> Asian & White <input type="checkbox"/> Black/African American <input type="checkbox"/> Black/African American & White <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Multi Racial
Ethnicity: <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic	Ethnicity: <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic
Education: <input type="checkbox"/> Below H. S. diploma <input type="checkbox"/> H.S. diploma or G.E.D. <input type="checkbox"/> 2 Yr College <input type="checkbox"/> Bachelor's Degree <input type="checkbox"/> Graduate Degree	Education: <input type="checkbox"/> Below H. S. diploma <input type="checkbox"/> H.S. diploma or G.E.D. <input type="checkbox"/> 2 Yr College <input type="checkbox"/> Bachelor's Degree <input type="checkbox"/> Graduate Degree
Saw your credit report in the last year? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you know your credit score? <input type="checkbox"/> Yes (_____) <input type="checkbox"/> No <div style="text-align: center;">Score</div>	Saw your credit report in the last year? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you know your credit score? <input type="checkbox"/> Yes (_____) <input type="checkbox"/> No <div style="text-align: center;">Score</div>

Household Information

Household size:

Number of adults: _____ Number of children under 6: _____ Number of children between 6 & 18: _____

Household Type:

- Single Adult Married without children Female-Headed Single Parent
 Married with children Male-Headed Single Parent Two or more unrelated adults

Annual household income: (Please select one)

- | | | |
|---|---|---|
| <input type="radio"/> \$0 - \$9,999 | <input type="radio"/> \$40,000 - \$49,999 | <input type="radio"/> \$86,000 - \$100,999 |
| <input type="radio"/> \$10,000 - \$19,999 | <input type="radio"/> \$50,000 - \$59,999 | <input type="radio"/> \$101,000 - \$120,999 |
| <input type="radio"/> \$20,000 - \$29,999 | <input type="radio"/> \$60,000 - \$69,999 | <input type="radio"/> \$121,000 - \$150,999 |
| <input type="radio"/> \$30,000 - \$39,999 | <input type="radio"/> \$70,000 - \$85,999 | <input type="radio"/> >\$151,000 |

Residence Type:

What type of residence do you currently live in? Single Family Two Family Unit Three Family Unit
 Condo/Townhouse Mobile Home Four or more Family Unit

What type are you planning to buy? Single Family Two Family Unit Three Family Unit
 Condo/Townhouse Mobile Home Four or more Family Unit

Referral Source:

- | | | |
|--|---|---------------------------------------|
| <input type="checkbox"/> Lender | <input type="checkbox"/> Realtor | <input type="checkbox"/> State Agency |
| <input type="checkbox"/> Media | <input type="checkbox"/> Another Client | <input type="checkbox"/> Walk-In |
| <input type="checkbox"/> NeighborWorks | <input type="checkbox"/> Word of Mouth | <input type="checkbox"/> Other: _____ |

Where are you in the home buying process? (please select all that apply)

- Plan to purchase within 1 year Plan to purchase within 2 years Plan to purchase a within 3-5 years
 Actively looking to buy a house now *(Please answer questions below)*

Are you working with a real-estate agent? Yes No If yes, with whom? _____

Are you approved with a lender? Yes No If yes, with whom? _____

Type of Loan: MassHousing One Mortgage FHA USDA VA Other: _____

Have you made an offer or signed a P&S agreement? Yes No

If yes, what is the property address? _____

Do you have a closing date? Yes No If yes, when? _____

Property address: _____

Property type: Single Family Two Family Unit Three Family Unit
 Condo/Townhouse Mobile Home Four or more Family Unit

Is this a short sale property? Yes No Is this a bank owned property? Yes No

Did you have a home inspection? Yes No

Type of Loan: MassHousing One Mortgage FHA USDA VA Other: _____

Term: _____ years Interest Rate: _____% Purchase Price: \$ _____

Is it okay to use your comments or photo in print or on our website? Yes / No May we use your name? Yes / No

I/We would like to schedule an individual appointment with the Housing Counselor to review my/our credit report, budget, etc. and to further discuss my/our options? Yes No

THANK YOU FOR COMPLETING THIS FORM

I/We authorize NewVue Communities to:

- Obtain a copy of the Property Appraisal, Purchase and Sales Agreement, HUD-1 Settlement Statement, Final Truth-in-Lending Disclosure or any other closing documents necessary when I purchase a home from the lender who made me a loan or the title company/attorney that closed the loan and to share any information in this application for reporting purposes only.
- I/We understand that a photocopy of this authorization is as valid as the original.
- Text messaging will primarily be used for class participation confirmation and appointment reminders.

- NewVue Communities provides pre-purchase group and individual education for potential buyers looking to buy their first home. These services consist of a financial analysis, review of credit worthiness, budget consultation, mortgage readiness assessment, resources on financial mortgage loan products and referrals. NewVue Communities also provides mortgage default services, housing development services, small business services, community development services and asset management services. For a detailed list of the services please visit our website at www.newvuecommunities.org.
- Conflict of Interest / Disclosure
 - NewVue Communities does not receive any fee for service from any financial institutions to which we may refer you. NewVue Communities does receive charitable contributions from some financial institutions. For a complete list of donors please visit our website at www.newvuecommunities.org.
 - You are in no way obligated to receive any services offered by NewVue Communities or any of our partners. The staff and board of NewVue Communities does not have any personal stake, financial or otherwise, in referring clients to any particular product or service.
- Acknowledgement
 - I have received the HUD FHA Get a Home Inspection for Your Protection handout and 10 important questions to ask the home inspector

Participant One Signature _____

Date _____

Participant Two Signature _____

Date _____