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FOR OFFICE USE ONLY	
Staff initials: _____	Date received: _____
Pay type: _____	Date received: _____
CMAX ID: _____	HC sheet ID: _____
Class signing up for: _____	
SalesForce: _____	Scanned: _____

## First Time Homebuyer Education Class Intake

\*A non-refundable payment is required for homebuyer education course registration.

PARTICIPANT ONE	PARTICIPANT TWO
<b>Class Month Registering For:</b> _____	
<b>Name:</b>	<b>Name:</b>
<b>Address:</b>	<b>Address:</b>
<b>City:</b>	<b>City:</b>
<b>State/Zip:</b>	<b>State/Zip:</b>
<b>Phone (daytime):</b> *Authorize text messaging <input type="checkbox"/>	<b>Phone (daytime):</b> *Authorize text messaging <input type="checkbox"/>
<b>Phone (evening):</b> *Authorize text messaging <input type="checkbox"/>	<b>Phone (evening):</b> *Authorize text messaging <input type="checkbox"/>
<b>Email:</b>	<b>Email:</b>
<b>Date of Birth:</b>	<b>Date of Birth:</b>
<b>Gender</b> <input type="checkbox"/> Male <input type="checkbox"/> Female	<b>Gender</b> <input type="checkbox"/> Male <input type="checkbox"/> Female
<b>Veteran?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Veteran?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Disabled?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Disabled?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Female head of household?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Female head of household?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Foreign Born?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Foreign Born?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Race:</b> <input type="checkbox"/> American Indian or Alaskan Native <input type="checkbox"/> American Indian/Alaskan Native & Black/African American <input type="checkbox"/> American Indian/Alaskan Native & White <input type="checkbox"/> Asian <input type="checkbox"/> Asian & White <input type="checkbox"/> Black/African American <input type="checkbox"/> Black/African American & White <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Multi Racial	<b>Race:</b> <input type="checkbox"/> American Indian or Alaskan Native <input type="checkbox"/> American Indian/Alaskan Native & Black/African American <input type="checkbox"/> American Indian/Alaskan Native & White <input type="checkbox"/> Asian <input type="checkbox"/> Asian & White <input type="checkbox"/> Black/African American <input type="checkbox"/> Black/African American & White <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Multi Racial
<b>Ethnicity:</b> <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic	<b>Ethnicity:</b> <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic

PARTICIPANT ONE	PARTICIPANT TWO
<b>Education:</b> <input type="checkbox"/> Below H. S. Diploma <input type="checkbox"/> 2 Yr College <input type="checkbox"/> H.S. Diploma or G.E.D. <input type="checkbox"/> Bachelors Degree <input type="checkbox"/> Graduate Degree	<b>Education:</b> <input type="checkbox"/> Below H. S. Diploma <input type="checkbox"/> 2 Yr College <input type="checkbox"/> H.S. Diploma or G.E.D. <input type="checkbox"/> Bachelors Degree <input type="checkbox"/> Graduate Degree
Have you seen a copy of your credit report in the last year? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you know your credit score? <input type="checkbox"/> Yes <input type="checkbox"/> No	Have you seen a copy of your credit report in the last year? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you know your credit score? <input type="checkbox"/> Yes <input type="checkbox"/> No

**Household Information**

**Household size:**  
Number of adults: \_\_\_\_\_  
Number of children under 6 years of age: \_\_\_\_\_  
Number of children between 6 and 18 years of age: \_\_\_\_\_

**Household Type:**

<input type="checkbox"/> Single Adult	<input type="checkbox"/> Married without children
<input type="checkbox"/> Female-Headed Single Parent	<input type="checkbox"/> Married with children
<input type="checkbox"/> Male-Headed Single Parent	<input type="checkbox"/> Two or more unrelated adults

**Annual household income:**

<input type="checkbox"/> \$10,000 to \$19,999	<input type="checkbox"/> \$60,000 to \$69,999
<input type="checkbox"/> \$20,000 to \$29,999	<input type="checkbox"/> \$70,000 to \$85,999
<input type="checkbox"/> \$30,000 to \$39,999	<input type="checkbox"/> \$86,000 to \$100,999
<input type="checkbox"/> \$40,000 to \$49,999	<input type="checkbox"/> \$101,000 to \$120,999
<input type="checkbox"/> \$50,000 to \$59,999	<input type="checkbox"/> \$121,000 to \$150,999
	<input type="checkbox"/> >\$151,000

**Savings / Investments:**

Type of Account	Name of Bank	Approximate Balance
Checking		
Savings		
Retirement		
CD/Stocks/Bonds		
Other		

**Residence Type:**

What type of residence do you currently live in?     Single Family     Two Family Unit     Three Family Unit  
 Condo/Townhouse     Mobile Home     Four or more Family Unit

What type are you planning to buy?     Single Family     Two Family Unit     Three Family Unit  
 Condo/Townhouse     Mobile Home     Four or more Family Unit

**Referral Source:**

<input type="checkbox"/> Lender	<input type="checkbox"/> Realtor	<input type="checkbox"/> State Agency
<input type="checkbox"/> Media	<input type="checkbox"/> Another Client	<input type="checkbox"/> Walk-In
<input type="checkbox"/> NeighborWorks	<input type="checkbox"/> Word of Mouth	<input type="checkbox"/> Other: _____

**Where are you in the home buying process? (please select all that apply)**

- No idea where to begin     Plan to purchase within 2yrs     Plan to purchase a within 3-5yrs
- Plan to purchase soon / Actively looking to buy a house now (Please answer questions below)

Are you currently working with a real-estate agent?     Yes     No    If yes, with whom? \_\_\_\_\_

Are you approved with a lender?     Yes     No    If yes, with whom? \_\_\_\_\_

Type of Loan Program:     MassHousing     One Mortgage     FHA     USDA     VA     Other: \_\_\_\_\_

Interest Rate: \_\_\_\_\_%

Have you made an offer or signed a P&S agreement?     Yes     No    If yes, what is the property address?  
\_\_\_\_\_

Do you have a closing date yet?     Yes     No    If yes, when? \_\_\_\_\_

Are you purchasing a short sale property?     Yes     No

Are you purchasing a bank owned property?     Yes     No

**Home Inspection (check one)**

\_\_\_\_ I/We choose to have a home inspection performed.                      \_\_\_\_ I/We choose **not** to have a home inspection performed.

**THANK YOU FOR COMPLETING THIS FORM**

I/We authorize NewVue Communities to:

- Obtain a copy of the Property Appraisal, Purchase and Sales Agreement, HUD-1 Settlement Statement, Final Truth-in-Lending Disclosure or any other closing documents necessary when I purchase a home from the lender who made me a loan or the title company/attorney that closed the loan and to share any information in this application for reporting purposes only.
- I/We understand that a photocopy of this authorization is as valid as the original.
- Text messaging will primarily be used for class participation confirmation and appointment reminders.

Participant One Signature \_\_\_\_\_

Date \_\_\_\_\_

Participant Two Signature \_\_\_\_\_

Date \_\_\_\_\_

Is it okay to use your comments or photo in print or on our website? Yes / No    May we use your name? Yes / No

I/We would like to schedule an individual appointment with the Housing Counselor to review my/our credit report and to further discuss my/our options?     Yes     No

**Yes / No**    Pull my credit report to review my credit for housing counseling in connection with my pursuit on a loan to purchase real property; and pull my credit report and review my credit file for informational inquiry purposes.

*If you circled yes to the question above you must submit the credit report fee along with your social security numbers below.*

Participant One SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Participant Two SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Participant initials** \_\_\_\_\_

- NewVue Communities provides pre-purchase group and individual education for potential buyers looking to buy their first home. These services consist of a financial analysis, review of credit worthiness, budget consultation, mortgage readiness assessment, resources on financial mortgage loan products and referrals. NewVue Communities also provides mortgage default services, housing development services, small business services, community development services and asset management services. For a detailed list of the services please visit our website at [www.newvuecommunities.org](http://www.newvuecommunities.org).
- Conflict of Interest / Disclosure  
NewVue Communities does not receive any fee for service from any financial institutions to which we may refer you. NewVue Communities does receive charitable contributions from some financial institutions. For a complete list of donors please visit our website at [www.newvuecommunities.org](http://www.newvuecommunities.org). You are in no way obligated to receive any services offered by NewVue Communities or any of our partners. The staff and board of NewVue Communities does not have any personal stake, financial or otherwise, in referring clients to any particular product or service.
- Acknowledgement  
I have received the HUD FHA Get a Home Inspection for Your Protection handout and 10 important questions to ask the home inspector